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Allan Zachariah, Managing Director, leads a team of professionals in the Atlanta office. Mr. Zachariah supervises the delivery of comprehensive family office solutions by a highly experienced, multi-disciplinary team of specialists to individuals and families of substantial wealth. He has more than 25 years of professional experience designing sophisticated wealth transfer strategies for family businesses and high-net-worth individuals.



Mr. Zachariah earned a bachelor's degree in accounting from the University of Kentucky.

Mr. Zachariah makes his home in Atlanta, where he is a member of the Georgia Society of CPAs and the Atlanta Estate Planning Council. He is also a member of the American Institute of CPAs. Mr. Zachariah is a member of the National Board of Governors of the American Jewish Committee and a board member of Temple Emanu-El in Atlanta. He is a frequent speaker on wealth transfer techniques and family office issues.

Harris myCFO is dedicated to simplifying the complex issues that face individuals and families of wealth by delivering the guidance and services of a Comprehensive Family Office.

We give you the flexibility to build a team of specialists, coordinated by Harris myCFO, that can include your own trusted advisors along with some of the best professional talent for the various aspects of your wealth management strategy.

Harris myCFO is the next step for affluent individuals and families who desire a comprehensive wealth management solution. One that is built upon objectivity, accountability and best-in-class solutions provided on a fee-only basis. It is also designed for existing family offices who may want access to outside talent and resources to expand their capabilities.

Harris myCFO™ is the brand used by Harris myCFO, Inc. providing Family Office Services, Harris myCFO Investment Advisory Services LLC, an SEC-registered investment advisor and certain divisions of Harris N.A. and its affiliates that are national banks with trust powers. Not all products and services are offered in every state and/or location.

