

Sharon Stengel Principal

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Sharon Stengel, Principal, specializes in tax planning for affluent families, executives and closely held businesses. She has expertise in technology-related merger and acquisition planning, executive compensation, stock option planning and entity structuring. Ms. Stengel has more than 22 years of professional experience working with affluent clients.



Ms. Stengel earned her master's degree from the Golden Gate University in California. She holds a Certified Public Accountant (CPA) designation licensed in California and Texas. She is also a Registered Investment Advisor Representative for Harris myCFO Investment Advisory Services LLC.

Ms. Stengel makes her home in Cupertino, where she is a member of the Santa Clara County Estate Planning Council, AICPA, and the California Society of CPAs.

Harris myCFO is dedicated to simplifying the complex issues that face individuals and families of wealth by delivering the guidance and services of a Comprehensive Family Office.

We give you the flexibility to build a team of specialists, coordinated by Harris myCFO, that can include your own trusted advisors along with some of the best professional talent for the various aspects of your wealth management strategy.

Harris myCFO is the next step for affluent individuals and families who desire a comprehensive wealth management solution. One that is built upon objectivity, accountability and best-in-class solutions provided on a fee-only basis. It is also designed for existing family offices who may want access to outside talent and resources to expand their capabilities.

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