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In her role as Client Service Manager, Lauren Moone ensures that every Harris myCFO Investment Advisory Services, LLC client receives the best investment strategy and planning to fit their portfolio and lifestyle goals, and coordinates the full range of Harris myCFO professionals who work on behalf of each client. Lauren has worked in the financial services industry since 2005 and joined Harris myCFO in 2009.

Lauren is a Level III Candidate in the CFA® Program.

A graduate of Claremont McKenna College, Claremont, CA, Lauren holds a BA in Economics and Accounting. Her minor was in Financial Economics.

Lauren is married and makes her home in San Francisco.



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