

## Elizabeth H. McGrath, CFP® Principal, Trust and Estate Advisory Services

Harris N.A.

111 West Monroe Street, 10E

Chicago, IL 60603

Tel: 312.461.3733 • Fax: 312.765.1279

elizabeth.mcgrath@harrismycfo.com

www.harrismycfo.com

Liz McGrath is a Principal in Trust and Estate Advisory Services with Harris myCFO, a comprehensive family office that provides financial advocacy and implementation to wealthy families and individuals. Ms. McGrath specializes in trust administration, as well as administering plans for charitable trusts and foundations. She joined Harris in 1998 and has been in financial services for more than eight years.



Ms. McGrath earned a BS in business administration and marketing from University of Illinois at Urbana-Champaign. She also holds CFP® (Certified Financial Planner™) and CTFA (Certified Trust and Financial Adviser) designations.

Ms. McGrath is a member of the University of Illinois Alumni Association, the Financial Planning Association, and the Institute of Certified Bankers. She also volunteers for “Jobs for Youth,” a program designed to help low income youth become part of the economic mainstream.

Harris myCFO is dedicated to simplifying the complex issues that face individuals and families of wealth by delivering the guidance and services of a Comprehensive Family Office.

We give you the flexibility to build a team of specialists, coordinated by Harris myCFO, that can include your own trusted advisors along with some of the best professional talent for the various aspects of your wealth management strategy.

Harris myCFO is the next step for affluent individuals and families who desire a comprehensive wealth management solution. One that is built upon objectivity, accountability and best-in-class solutions provided on a fee-only basis. It is also designed for existing family offices who may want access to outside talent and resources to expand their capabilities.

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