

Rudy Galera is Chief Administrative Officer with Harris myCFO Investment Advisory Services, LLC, in Palo Alto, CA. His specialties include restricted stock sales, venture capital distribution management, and hedging strategies for affluent families, executives and closely held businesses. Rudy manages Harris myCFO's investment platform and underlying operation on a daily basis. He also heads the capital markets and custody group, which is responsible for delivering comprehensive trading, derivative, and custodial solutions to Harris myCFO clients. Rudy joined Harris myCFO in 2004 and has more than 18 years of financial services experience.

A Pershing LLC Advisory Board member, and a State Street Bank Advisory Council member, Rudy also sits on the board of Harris myCFO Investment Advisory Services, LLC, and is a member of the Risk Committee.

Rudy graduated from University of the Pacific, Stockton, CA, with a BA in Liberal Arts.

Rudy lives with his wife and four children in Alamo, CA. He enjoys tennis and running, and has been involved with windsurfing and board design since high school. Rudy also coaches youth soccer and participates in annual fundraisers for "Jerry's Kids" and the Muscular Dystrophy Association of San Francisco.



RUDOLPH A. GALERA
Chief Administrative Officer,
Harris myCFO Investment
Advisory Services, LLC

Tel: 650.210.5030 or 415.354.5038
rudy.galera@harrismycfo.com

Harris myCFO
2200 Geng Road, Suite 100
Palo Alto, CA 94303

Harris myCFO® | A Knowledge of Wealth™

Integrated wealth management with independent investment advisory services and the comprehensive capabilities of a multi-family office.

- INVESTMENT ADVISORY
- ESTATE AND TRUST ADVISORY
- TAX PLANNING
- PHILANTHROPIC PLANNING
- FAMILY EDUCATION
- CAPITAL ADVISORY SERVICES AND CUSTOM BANKING
- RISK MANAGEMENT AND INSURANCE ADVISORY
- FINANCIAL REPORTING AND EXPENSE MANAGEMENT

